

## SHARE SECURED APPLICATION FORM

### 1. PERSONAL DETAILS

ACCOUNT NO.	NAME IN FULL		
HOME ADDRESS			
HOME TELEPHONE		CELL NO	
EMAIL ADDRESS			
MARITAL STATUS: <input type="checkbox"/> SINGLE <input type="checkbox"/> MARRIED <input type="checkbox"/> DIVORCED <input type="checkbox"/> SEPARATED			
NAME OF SPOUSE			
NAME AND ADDRESS OF NEAREST RELATIVE (NOT LIVING WITH YOU)			
TELEPHONE NO		RELATIONSHIP	

### 2. EMPLOYMENT DETAILS

EMPLOYER		TELEPHONE NO.
YEARS EMPLOYED	EMPLOYMENT STATUS <input type="checkbox"/> PERMANENT <input type="checkbox"/> TEMPORARY <input type="checkbox"/> CASUAL	
OCCUPATION		
<b>SELF-EMPLOYED PERSONS FILL IN THE FOLLOWING</b>		
NAME OF BUSINESS		
NATURE/TYPE OF BUSINESS	DATE ESTABLISHED	

### 3. INCOME AND EXPENDITURE DETAILS

List all monthly obligations, such as bank payments, credit card accounts, hire purchase, rent, child maintenance etc.

INCOME: <input type="checkbox"/> MONTHLY <input type="checkbox"/> WEEKLY <input type="checkbox"/> SEMI-MONTHLY	
ALLOWANCES	
*OTHER INCOME (Give details)	
TOTAL INCOME	
TOTAL EXPENSES	
SURPLUS	

## SHARE SECURED APPLICATION FORM

### 4. LOAN REQUEST DETAILS

Share-secured Loan  Share-secured Line of Credit

**LOAN AMOUNT REQUESTED (words & figures)**

### 5. DECLARATION

The Credit Union may verify any information provided to it by me/us from whatever sources it deems necessary.

The Credit Union is hereby authorized to obtain any information it requires relative to my/our credit history or application for credit and any such source is hereby authorized to provide any such requested information.

The Credit Union is further authorized to disclose to any Credit Bureau, reporting agency, business, financial institution or person with whom I have entered into or propose to enter into a business or financial relationship with, personal information or such information regarding my/our credit or financial history, or information as is deemed appropriate, lawful and necessary in the sole discretion of the Credit Union or as expressly provided by law. I/we jointly and severally agree to indemnify the Credit Union and save the Credit Union from any and all claims in damages or otherwise arising from any disclosure as herein authorized.

<b>SIGNATURE OF APPLICANT:</b>	
<b>NATIONAL REGISTRATION NUMBER:</b>	
<b>DATE:</b>	

*\*Outline the details of other income below.*


**FOR OFFICIAL USE ONLY**

COMMENTS:

LOAN RECOMMENDED:  YES  NO

DATE:

FINANCIAL SERVICES REPRESENTATIVE

COMMENTS:

LOAN RECOMMENDED:  YES  NO

DATE:

SENIOR FINANCIAL SERVICES REPRESENTATIVE

**DECISION**

Approved  Deferred  Rejected  Cancelled

**CONDITIONS OF THE LOAN APPROVED**

- Loan of \$ \_\_\_\_\_ approved to be repaid in \_\_\_\_\_ monthly/bi-weekly/weekly installments of \$ \_\_\_\_\_ inclusive of interest of \_\_\_\_\_ % on the reducing balance.

OTHER COMMENTS:

APPROVED BY:	<input type="checkbox"/> FINANCIAL SERVICES REPRESENTATIVE	DATE
	<input type="checkbox"/> BRANCH OP. OFFICER/ MANAGER	DATE
	<input type="checkbox"/> IN-HOUSE CREDIT COMMITTEE	
		DATE
<input type="checkbox"/> CREDIT COMMITTEE	CHAIRMAN	
	SECRETARY	
	MEMBER	DATE

CHEQUE(S) NOS. \_\_\_\_\_

\_\_\_\_\_  
'A' SIGNATURE

\_\_\_\_\_  
'B' SIGNATURE



**BARBADOS PUBLIC WORKERS'  
CO-OPERATIVE CREDIT UNION LIMITED**

**"Co-optima Share-secured  
Application Form**

TELEPHONE NOS.:

PBX: (246) 434-2667, Contact Centre: (246) 430-5200

FAX NOS.:

Belmont Road: (246) 437-8745, Broad Street Branch: (246) 228-8586

*Co-operating for your financial success!*